



P
R
O
S
P
E
C
T
U
S

T
R
I
C
U
B
E
S
B
E
R
H
A
D

P
R
O
S
P
E
C
T
U
S



Tricubes Berhad

(Company No.: 623442-M)

(Incorporated in Malaysia under the Companies Act, 1965)

NEW ISSUE OF 36,708,400 NEW ORDINARY SHARES OF RM0.10 EACH AT AN ISSUE PRICE OF RM0.41 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- 3,000,000 NEW ORDINARY SHARES OF RM0.10 EACH MADE AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 20,308,400 NEW ORDINARY SHARES OF RM0.10 EACH MADE AVAILABLE FOR APPLICATION BY WAY OF PRIVATE PLACEMENT; AND
- 13,400,000 NEW ORDINARY SHARES OF RM0.10 EACH MADE AVAILABLE FOR APPLICATION BY DIRECTORS AND ELIGIBLE EMPLOYEES OF TRICUBES AND ITS SUBSIDIARY COMPANIES AND PERSONS WHO HAVE CONTRIBUTED TO THE SUCCESS OF TRICUBES AND ITS SUBSIDIARY AND ASSOCIATED COMPANIES;

IN CONJUNCTION WITH THE LISTING OF TRICUBES BERHAD ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD (FORMERLY KNOWN AS MALAYSIA SECURITIES EXCHANGE BERHAD).

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, PLEASE REFER TO SECTION 4 "RISK FACTORS".

Adviser, Underwriter, Placement Agent and Sponsor

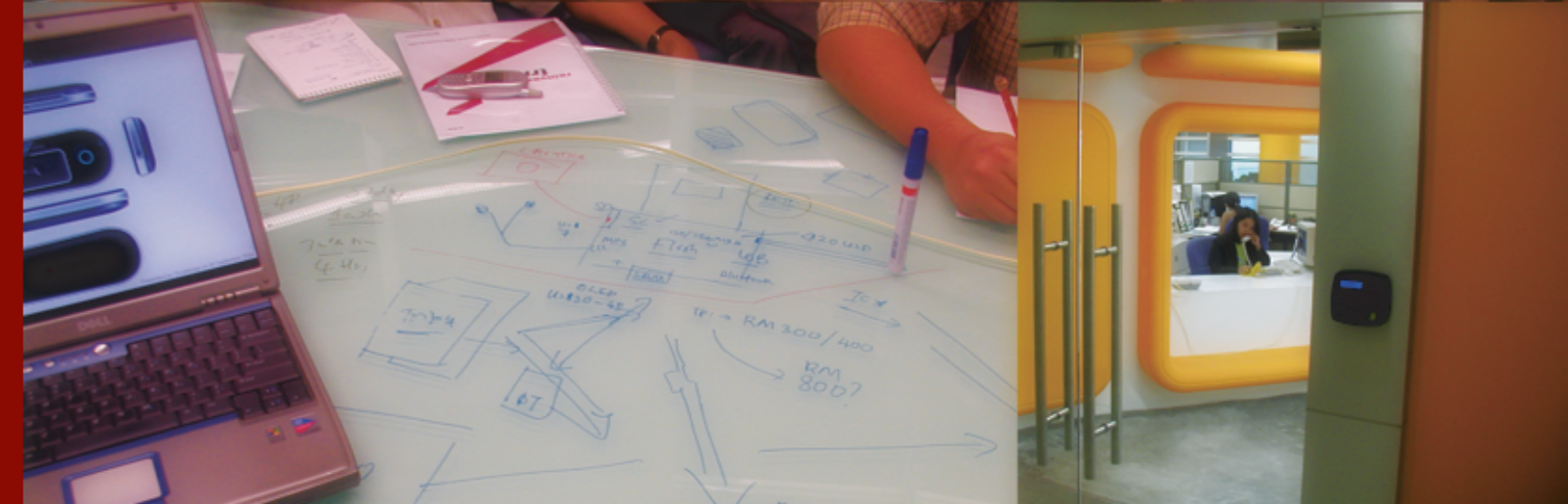


RHB SAKURA MERCHANT BANKERS BERHAD

(Company No.: 19663-P)

THIS PROSPECTUS IS DATED 26 NOVEMBER 2004

Tricubes Laboratories in Technology Park
design & engineering development centre



http://www.tricubes.com